

## SUBSTITUTION REQUEST

(After the Bidding/Negotiation Phase)

| Project:   | Substitution Request Number: From:        |  |  |  |  |
|--|---|--|--|--|--|
| To:  | Date:                                     |  |  |  |  |
|  | A/E Project Number:                       |  |  |  |  |
| Re:  | Contract For:                             |  |  |  |  |
| Specification Title:   | Description:                              |  |  |  |  |
| Section: Page:   | Article/Paragraph:                        |  |  |  |  |
| Proposed Substitution:   |   |  |  |  |  |
| Manufacturer:  |   |  |  |  |  |
| Address:   |   |  |  |  |  |
| Trade Name:  | Model No.:                                |  |  |  |  |
| Installer:   | Phone:                                    |  |  |  |  |
| Address:   |   |  |  |  |  |
| History: New Product 1-4 years old                               | ☐ 5-10 years old ☐ More than 10 years old |  |  |  |  |
| Differences between proposed substitution and specified product: |   |  |  |  |  |
|  |   |  |  |  |  |
|  |   |  |  |  |  |
| Point-by-point comparative data attached – REQUIRED BY A/E       |   |  |  |  |  |
| Reason for not providing specified item:                         |   |  |  |  |  |

## SUBSTITUTION REQUEST

(After the Bidding/Negotiation Phase – Continued)

| Similar Installation:  |                       |  |  |  |  |
|--|-----------------------|--|--|--|--|
| Project:   | Architect:            |  |  |  |  |
| Address:   | Owner:                |  |  |  |  |
|  | Date Installed:       |  |  |  |  |
| Proposed substitution affects other parts of Work:   |                       |  |  |  |  |
| Savings to Owner for accepting substitution:   | (\$)                  |  |  |  |  |
| Proposed substitution changes Contract Time: No Yes [Add] [Deduct]days.  |                       |  |  |  |  |
| Supporting Data Attached:  | Samples Tests Reports |  |  |  |  |
| <ul> <li>The Undersigned certifies:</li> <li>Proposed substitution has been fully investigated and determined to be equal or superior in all respects to specified product.</li> <li>Same warranty will be furnished for proposed substitution as for specified product.</li> <li>Same maintenance service and source of replacement parts, as applicable, is available.</li> <li>Proposed substitution will have no adverse effect on other trades and will not affect or delay progress schedule.</li> <li>Cost data as stated above is complete. Claims for additional costs related to accepted substitution which may subsequently become apparent are to be waived.</li> <li>Proposed substitution does not affect dimensions and functional clearances.</li> <li>Payment will be made for changes to building design, including A/E design, detailing, and construction costs caused by the substitution</li> <li>Coordination, installation, and changes in the Work as necessary for accepted substitution will be complete in all respects.</li> </ul> |                       |  |  |  |  |
| Submitted by:  |                       |  |  |  |  |
| Signed by:   |                       |  |  |  |  |
| Firm:  |                       |  |  |  |  |
| Address:   |                       |  |  |  |  |
|  |                       |  |  |  |  |
| Telephone:   |                       |  |  |  |  |
| Attachments:   |                       |  |  |  |  |
|  |                       |  |  |  |  |

## SUBSTITUTION REQUEST

(After the Bidding/Negotiation Phase – Continued)

| A/E'S REVIEW AND   | ACTION        |          |              |       |        |
|--|---------------|----------|--------------|-------|--------|
| ☐ Substitution approved – Make submittals in accordance with Specification Substitution Procedures.          |               |          |              |       |        |
| ☐ Substitution approved as noted – Make submittals in accordance with Specification Substitution Procedures. |               |          |              |       |        |
| Substitution rejected – Use specified materials.   |               |          |              |       |        |
| ☐ Substitution Request received too late – Use specified materials   |               |          |              |       |        |
| Signed by:  Supradheep L. Kanthan, <i>Director of Design</i>   |               |          |              |       |        |
| Additional Comments  | 5:            |          |              |       |        |
| ☐ Contractor   | Subcontractor | Supplier | Manufacturer | ☐ A/E | Other: |